





# Strategic Plan 2014-2016: FY15

## Thomas Wright: Performance Review

Date Revised: June 10, 2015

Weighting*	Team Member Goals & Team Member Action Items	Who	EOY Target	% Complete/ Actual	Status	Due Dates	Performance (A*E)
	<b>3.1.1 Develop 2 new webinars a quarter to assist Sales Team. (# of new webinars)</b>	<b>Marketing</b>	<b>4</b>			<b>12/31/15</b>	
	3.1.1.3 Create a consistent slide template for Webinars. <i>Comments on Status: 3/18/15- Ahead of schedule to have slide template done. Awaiting approval from Marketing Director.</i>	Thomas Wright	100%			12/31/15	
	<b>8.1.1 Determine budget for Community Involvement party. (% Complete)</b>	<b>Customer Service</b>	<b>100%</b>	<b>80%</b>		<b>05/31/15</b>	
	8.1.1.1 Solicit ideas for theme, entertainment, catering for Community Involvement party. <i>Comments on Status: 6/16/14 - a new goal for you Thomas! We need some help to move this forward.</i>	Thomas Wright	100%	15%		07/31/15	

\*Manager to weight the importance of each item. Distribute 100% across all items.

 Not Started  
  Deferred  
  On Target  
  Off Target  
  Waiting on Someone  
  Critical  
  Achieved