

Acme Corporation : Strategic Plan 2014-2016

Mission and Vision	Objective	Organization Goals	Performance Measures and Targets	Department Goals	Performance Measures and Targets	Team Member Goals	Performance Measures and Targets	Team Member Action Items
Mission Statement Our core purpose is to create technology solutions for forward-thinking organizations to empower their success and to magnify their impact.	1 Financial Sustainability: Grow our business in a responsible and controlled way to increase revenue by 30% year-over-year for the next 3 years while maintaining a 20% net profit margin each year.	1.1 Generate sales of \$1.5 million by the end of the year. (Administration) (12/31/20)	M: \$ in sales T: \$2,535,000	1.1.1 Professional Consulting: Generate \$700,000 in web design consulting. (Customer Service) (12/31/16)	M: \$ generated from web design consulting T: \$700,000	1.1.1.1 example (Sales / Marketing VP) (12/31/16)	M: T:	1.1.1.1 example 2.0 (Crystal O'Langdon) (12/01/16)
Vision Statement We envision being THE technology experts and resource center for small and medium-sized organizations.				1.1.2 Maintenance Contracts: Generate \$500,000 in maintenance contracts. (Marketing) (12/31/16)	M: \$ T: \$500,000			
Core Values				1.1.3 Software Licenses: Generate \$300,000 from added software features by the end of each FY. (Administration) (12/31/16)	M: \$ generated from added software features T: \$300,000	1.1.3.1 Develop 8 software programs to monitor licenses. (Grant Howell) (12/31/16)	M: # of software programs T: 8	
1. Purpose & Growth - our foundation is built on our purpose and provides a place for our team's passion.		1.2 Maintain profitability with a budget allocation of 50% for business re-investment for product development. (Administration) (12/31/16)	M: % of budget allocated for product development T: 50%					
2. Client Focus - a razor-sharp focus on our customer's growth is essential and the only way to succeed.		1.3 Increase average billable hour factor. (Administration) (12/31/16)	M: \$ per billable hour. T: \$300					
3. Integrity - to have honesty and respect for all individuals.	2 Best in class experience.	2.1 Improve customer satisfaction, evidenced by 97% customer satisfaction score. (12/31/16)	M: T:					
4. Leadership - to empower and inspire entrepreneurial	3 Professional Services: To be the professional partner of choice.	3.1 Professional Service: Acquire 10 new consulting clients at \$10,000+ per month. (Administration) (12/31/16)	M: # of new consulting clients T: 10	3.1.1 Develop 2 new webinars a quarter to assist Sales Team. (Marketing) (12/31/16)	M: # of new webinars T: 8	3.1.1.1 Develop 15 minute "Basic Package" presentation. (Crystal O'Langdon) (12/31/15)	M: % Complete T: 100%	
						3.1.1.2 Review existing presentations format for consistency.	M: % Complete T: 100%	

						(Crystal O'Langdon) (03/22/14)		
5.	Professionalism - to be professional in our actions to our clients, partners and each other.				3.1.1.3 Create a consistent slide template for Webinars. (Thomas Wright) (12/31/15)	M: % Complete of standard templates T: 100%		
6.	Excellence - to continually pursue knowledge and learn.				3.1.2 Develop a new software program to track clients (IT Group) (12/31/15)	M: % of program completed T: 100%		
7.	Community Service - to effectively help organizations to make an impact.				3.1.3 Work on new program for.... (IT Group) (12/31/16)	M: T: 50%		
8.	Fun - to have enjoyment and fulfillment in our work.	3.2 Industry Expertise: Be rated among the Top 10 fastest growing tech companies in 2016. (Marketing) (12/31/16)	M: Industry ranking T: 10					
	4 Maintenance Contracts: To be viewed as the top technology resource in the western region.	4.1 Maintain 85% of our current customers. (Administration) (12/31/16)	M: % customer retention T: 85%	4.1.1 Implement marketing campaign to draw in new markets. #studentlearning (Marketing) (12/31/13)	M: % completed T: 100%	4.1.1.1 Research and identify 6 opportunities in new markets that company could expand into. (JoAnne Rogers) (06/30/16)	M: % complete T: 6	4.1.1.1 Complete a competitive analysis study of our current and prospective markets. (Tom Jones) (04/30/12)
				4.1.1.2 Develop campaign material for new markets. (Sales Director) (12/31/13)	M: % complete T: 100%			
				4.1.1.3 Create new web pages (rough draft) for the campaign promotion. (Randall Scion) (05/31/13)	M: % Complete T: 100%			
		4.1.2 Develop a competitive analysis survey for our market. (Administration) (12/31/16)	M: % Complete T: 100%					
		4.1.3 Increase sales close rate by 25% to achieve a 43% close rate by EOY. (Marketing) (12/31/16)	M: Close rate T: 43%					
	4.2 Achieve an average of a 9 point	M: Customer satisfaction score						

		satisfaction score on exit surveys. (Customer Service) (12/31/16)	T: 9					
		4.3 Maintenance Contracts: Acquire an average of 7 new maintenance contracts per month (12/31/16)	M: avg monthly # of new maintenance contracts T: 7	4.3.1 Identify and maintain list of 65 target customers that could benefit from a maintenance contract. (Marketing) (12/31/16)	M: # of target customers T: 65			
		4.4 Licensing: Acquire 3,000 total licenses by the end of the year. (12/31/16)	M: # of new licenses T: 3,000	4.4.1 Grow average monthly licenses by 40% to 840 (IT Group) (12/31/16)	M: # Licenses T: 840			
				4.4.2 Grow new customer conversions by 100% to an average of 78/month. (IT Group) (12/31/16)	M: # of new licenses T: 78			
				4.4.3 Grow new customer trials by 25% to mark of 88 New Trials per month. (IT Group) (12/31/16)	M: # of New Trials T: 88			
				4.4.4 Maintain or decrease the Churn Rate of Licenses which is currently at 7.99%. (Customer Service) (12/31/16)	M: % Churn T: 7.99%	4.4.4.1 Secure coaching on Customer Success Manager for team. (Crystal O'Langdon) (12/09/16)	M: % Complete T: 100%	
	5 Innovation/Product Development: Continue to develop technology innovation.	5.1 Launch integration with 4 other applications. (IT Group) (05/30/16)	M: Applications Integrated T: 100%	5.1.1 Map out entire integration process (Web Specialists) (06/30/15)	M: Map completed T: 100%			
	6 Overall Operations: Develop and maintain an infrastructure that allows for a virtual office and efficient overhead.	6.1 Set up computers to be accessed from any destination. (Administration) (12/31/15)	M: % complete of computer accessible from any destination T: 100%	6.1.1 Purchase necessary software/hardware or make arrangements with an internet service provider for virtual access. (IT Group)	M: % complete T: 100%			
		6.2 Define all procedures and process in writing in order to support projected growth. (12/31/15)	M: % of process in writing. T: 100%					
		6.3 Blogs & Newsletters: Consistently timely relevant thought leadership that is developed, published	M: # of pieces published weekly T: 6	6.3.1 Write 1 blog post per week (Web Specialists) (12/31/13)	M: # of blog posts T: 52			
				6.3.2 Write 2 newsletters per month.	M: # of newsletters			

		and preserved. (Marketing) (12/31/16)		(Administration) (12/31/13)	T: 2			
7 Training: Actively help our team to develop and grow professional and personally by supporting a flexible work life, providing intellectually engaging work, and fair compensation.	7.1 Train sales people in best practices (Marketing) (11/30/16)	M: actual attendance per year by all 12 managers T: 14						
	7.2 Develop better communication and presentation skills to increase ability to work with and assist clients. (Customer Service) (12/31/13)	M: % complete in communication/presentation skills T: 100%						
8 Community Involvement: Develop and implement a corporate giving strategy that is in line with our competitive advantages.	8.1 Manage the selection, contribution and customer communication of nonprofit donations. Target is 15% of revenue. (Administration) (12/31/16)	M: % of license revenue T: 15%	8.1.1 Determine budget for Community Involvement party. (Customer Service) (05/31/15)	M: % Complete T: 100%	8.1.1.1 Solicit ideas for theme, entertainment, catering for Community Involvement party. (Thomas Wright) (07/31/15)	M: % Complete T: 100%		