

STRATEGY REVIEW DRAFT AGENDA

MANAGEMENT LEAD KICKOFF AND ANNOUNCEMENTS

CEO ORGANIZATIONAL PERFORMANCE REVIEW BY GOAL

- Overall Organization Performance: KPI Movers – what positive progress have we made since last month? Why? KPI Anchors – where have we lost ground? Why?
 - Review of Department Goals & Progress: Selected by CEO, deep dive into department goals that align with the selected organization goals to discuss issues / concerns / modifications.
Report: Dash, Executive Summary with Progress
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STRATEGIC TOPIC LEADER STRATEGIC ISSUE (A TOPIC THAT HAS EMERGED THAT NEEDS DIALOGUE AND THEN A DISCUSSION BY THE GROUP)

- Use discussion model if necessary
 - Brief the strategic issue (qualifications: across Teams, long-term, potential to have significant impact on overall performance, something this group can solve)
 - Clarifying questions based on briefing
 - Determine recommendations or solutions and next steps
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CEO WRAP UP

- Summarize decisions and actions
- Clarify potential strategic topics for the next meeting