Date Revised: October 27, 2016

WEIGHTING*	TEAM MEMBER GOALS & TEAM MEMBER ACTION ITEMS	WHO	EOY TARGET	% COMPLETE/ ACTUAL	STATUS	DUE DATES	PERFORMANCE (A*E)
	2.1.1 Develop 2 new webinars a quarter to assist Sales Team. (# of new webinars)	Marketing	8		•	12/31/16	
	2.1.1.2.1 Develop campaign materials for 3 new markets.	Crystal O'Langdon	100%		(-)	12/31/16	
	3.3.4 Maintain or decrease the Churn Rate of Licenses which is currently at 7.99%. (% Churn)	Customer Service	7.99%	8.01%	G	12/31/16	
	3.3.4.1 Secure coaching on Customer Success Manager for team.	Crystal O'Langdon			•	12/09/16	

^{*}Manager to weight the importance of each item. Distribute 100% across all items.

STRATEGIC PLAN 2014-2016: FY16













